

Fabricator & Installer Market Report

The most in-depth analysis of the window, door and conservatory market in the UK



THE NUMBER OF WINDOW, DOOR AND CONSERVATORY COMPANIES IN THE UK

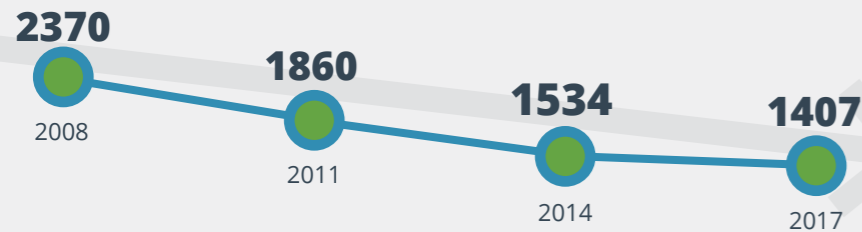
Total fabricators & installers: **15,099**

Fabricators: **4,178***

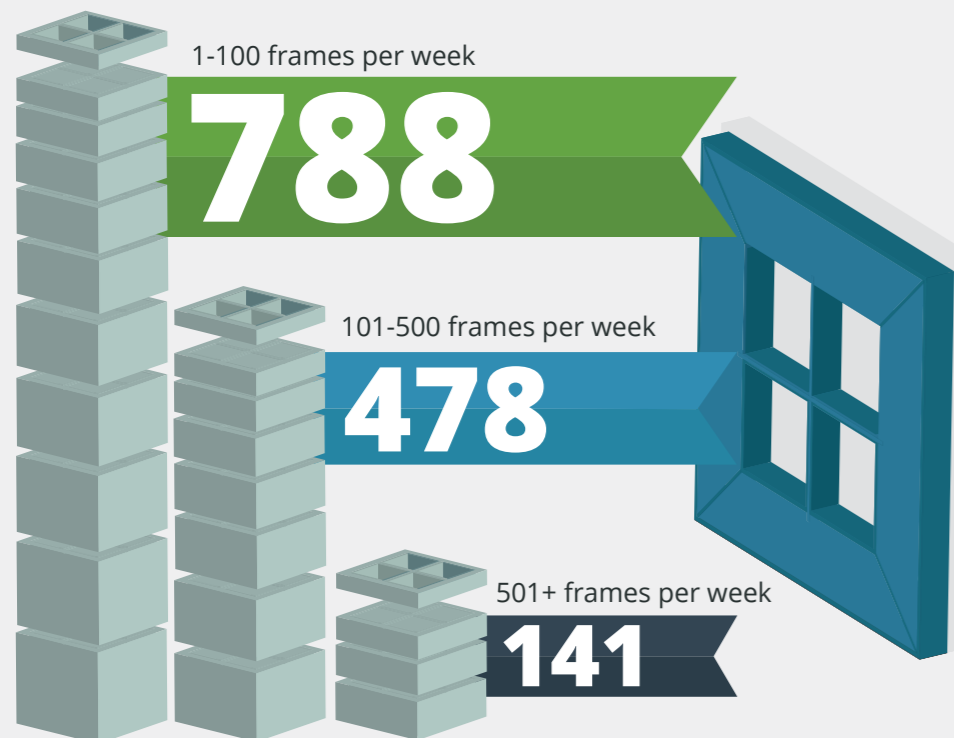
Installers: **13,281***

*Note: The figures combined equate to more than the total number of companies because some companies fabricate AND install.

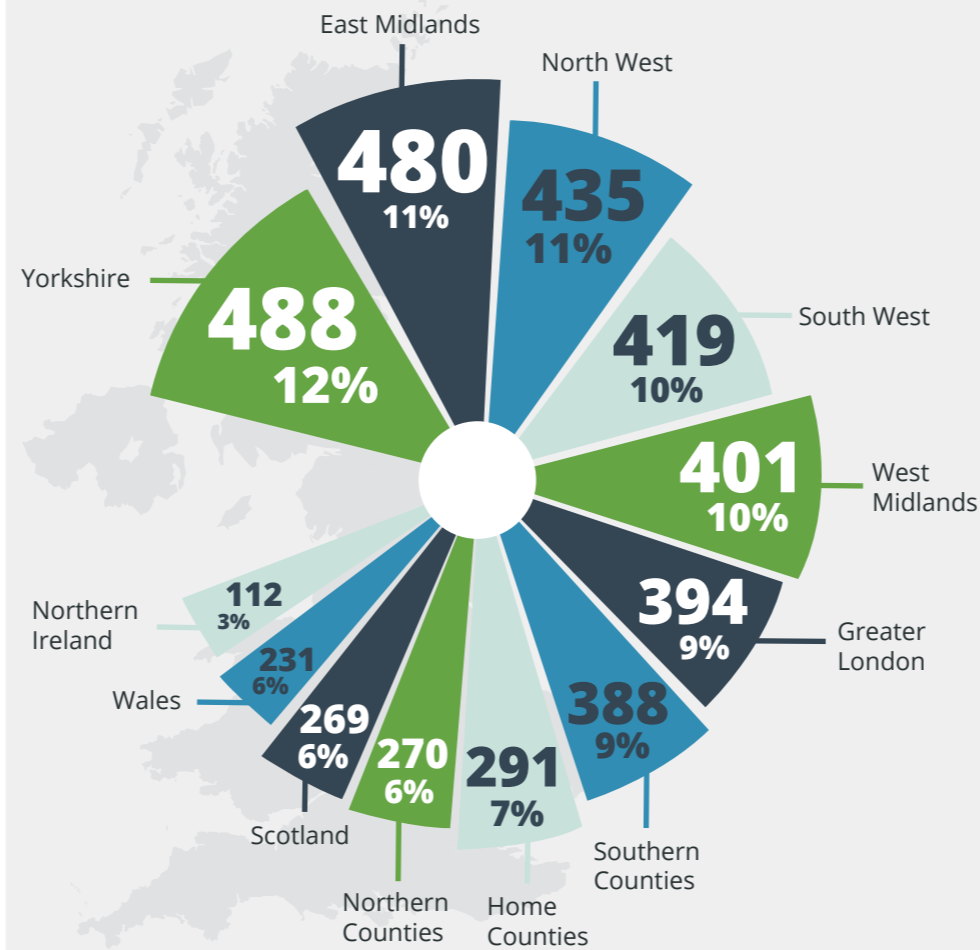
NUMBER OF PVC-U FABRICATORS



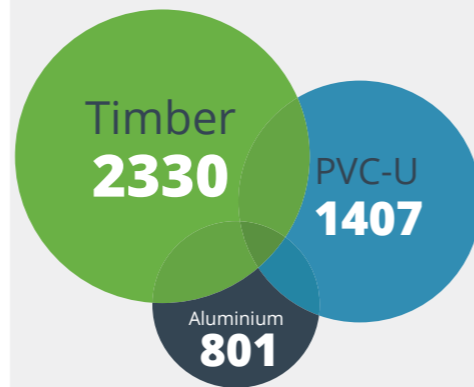
PVC-U FABRICATORS BY FRAME-PER-WEEK VOLUME



NUMBER OF FABRICATORS PER REGION



FABRICATORS BY MATERIAL



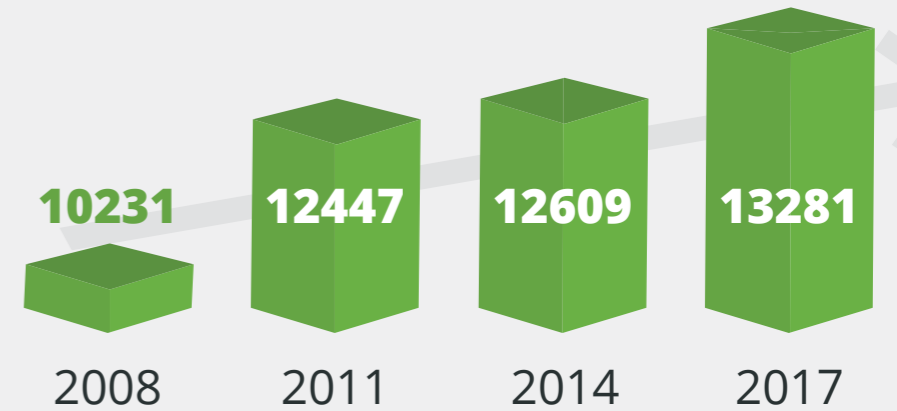
PVC-U 'TRADE COUNTERS'

The number of trade counters has now risen to:

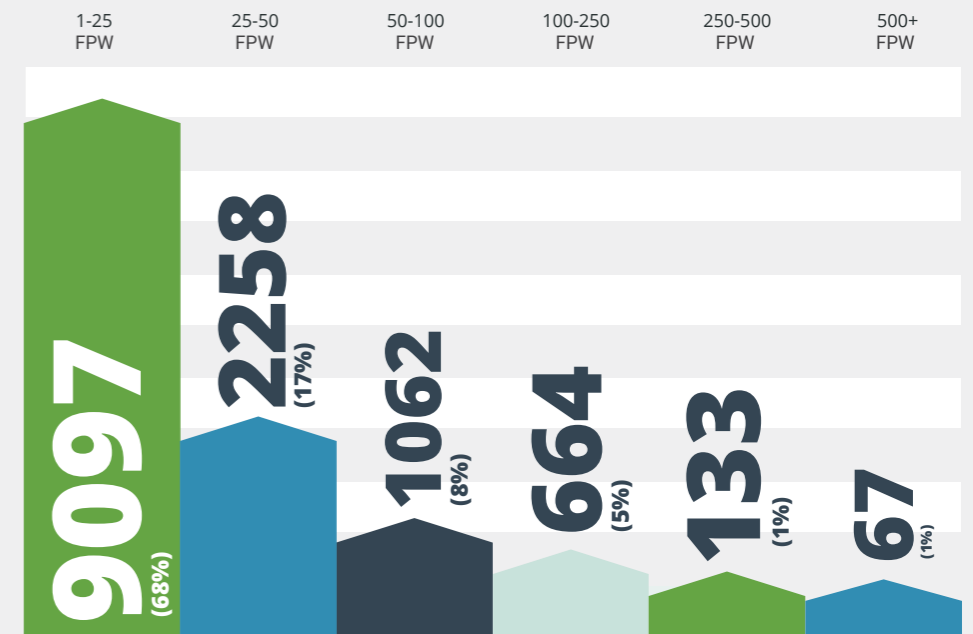
876



THE RISE OF THE INSTALLER - NUMBER OF FIRMS



NUMBER OF INSTALLER, BASED ON WINDOW/DOOR FRAMES PER WEEK (FPW) VOLUME



NET WORTH

Net worth	2014	Latest	Change
Fabricate/supply only	£280,220	£505,047	+80%
Fabricate and install	£219,903	£265,228	+21%
Buy-in and install	£49,651	£54,280	+9%